

FIRAN TECHNOLOGY GROUP CORPORATION**Interim Consolidated Balance Sheets****(in thousands of dollars)**

	August 26, 2005 (unaudited)	August 27, 2004 (unaudited)	November 30, 2004 (audited)
ASSETS			
CURRENT			
Cash	\$ 1,943	\$ 2,790	\$ 2,870
Accounts receivable	8,238	8,319	6,867
Inventories	6,954	5,037	4,363
Promissory note	1,500	1,500	1,500
Prepaid expenses	388	213	396
	19,023	17,859	15,996
PLANT AND EQUIPMENT	8,634	10,438	9,923
FUTURE INCOME TAXES	3,684	3,515	3,684
GOODWILL	4,214	1,039	1,039
OTHER ASSETS	181	108	177
	\$ 35,736	\$ 32,959	\$ 30,819
LIABILITIES			
CURRENT			
Accounts payable and accrued liabilities	\$ 6,861	\$ 8,030	\$ 7,059
Accrued restructuring and severance (Note 6 and 7)	469	1,093	663
Current portion of long-term debt and capital leases (Note 4)	5,418	2,302	2,248
Income taxes payable	711	208	-
	13,459	11,633	9,970
LONG-TERM DEBT AND CAPITAL LEASES (Note 4)	2,415	3,206	2,756
	15,874	14,839	12,726
SHAREHOLDERS' EQUITY			
SHARE CAPITAL - COMMON SHARES (Note 5(a))	12,681	10,347	10,347
SHARE CAPITAL - PREFERRED SHARES (Note 5(b))	2,218	2,218	2,218
CONTRIBUTED SURPLUS (Note 5(c))	7,577	6,798	6,798
CUMULATIVE TRANSLATION ADJUSTMENT	(12)	-	-
DEFICIT	(2,602)	(1,243)	(1,270)
	19,862	18,120	18,093
	\$ 35,736	\$ 32,959	\$ 30,819