

FIRAN TECHNOLOGY GROUP CORPORATION
Interim Consolidated Statements of Cash Flows
(in thousands of dollars)

	Three Months Ended		Year to Date	
	August 26, 2005 (unaudited)	August 27, 2004 (unaudited)	August 26, 2005 (unaudited)	August 27, 2004 (unaudited)
NET INFLOW (OUTFLOW) OF CASH RELATED TO THE FOLLOWING ACTIVITIES				
OPERATING				
Net earnings (loss)	\$ 119	\$ 758	\$ (1,045)	\$ (164)
Items not affecting cash				
Stock based compensation expense	37	-	116	-
Issuance of warrants	-	-	-	45
Amortization of other assets	7	(20)	32	70
Amortization of plant and equipment	887	887	2,664	2,662
	1,050	1,625	1,767	2,613
Changes in non-cash operating working capital	200	413	(1,027)	(865)
	1,250	2,038	740	1,748
INVESTING				
Acquisition of Young Electronics (Note 3)	-	-	(6,202)	-
Additions to plant and equipment	(201)	(353)	(940)	(858)
	(201)	(353)	(7,142)	(858)
Issuance of share capital	-	-	2,710	-
Term loan financing	250	5,216	3,776	9,289
Increase in financing costs	-	-	(35)	-
Repayment of long-term debt and capital leases	(572)	(5,296)	(932)	(7,428)
	(322)	(80)	5,519	1,861
Effects of exchange rate changes on cash	(37)	-	(44)	-
(DECREASE) INCREASE IN CASH	690	1,605	(927)	2,751
CASH , BEGINNING OF PERIOD	1,253	1,185	2,870	39
CASH, END OF PERIOD	\$ 1,943	\$ 2,790	\$ 1,943	\$ 2,790
DISCLOSURE OF CASH PAYMENTS				
Interest	\$ 124	\$ 77	\$ 347	\$ 200
Income tax	\$ -	\$ -	\$ -	\$ -